

Statement of Future Gifts

This statement confirms that a gift for the benefit of St. Joseph's Villa has been made to the St. Joseph's Villa Foundation.

Name: _____ Date of Birth: _____

Spouse/Partner Name (if joint gift): _____ Date of Birth: _____

Address: _____

Email: _____ Phone: _____

The Villa Foundation will be a beneficiary of:

- Will or Revocable Living Trust: _____
- IRA, pension plan, 401(k), 403(b) or other financial account: _____
- Life Insurance policy: _____
- Donor Advised Fund: _____
- Other: _____

Gift will be payable: after my life after our joint lives at another time/event

Estimated current value of this gift is \$ _____. St. Joseph's Villa and the Villa Foundation understand that changes in the market/economy could impact the value of this gift.

Designation: Per our gift acceptance policy, all realized planned gifts will be allocated to the St. Joseph's Villa Foundation for unrestricted support of the Villa unless otherwise documented.

The Archway Society is our legacy society that recognizes those who have made estate or planned gifts for the benefit of St. Joseph's Villa. Your gift could inspire others to make a similar gift.

- Please include me/us** as a member(s) of the Archway Society, and recognize me/us in publications as: _____
- I/We wish this gift to be **anonymous**.
- Please **do not** recognize me/us as a member(s) of the Archway Society.

This is a non-binding statement, and I/we retain the right to change or revoke this gift at any time.

Signature	Printed Name	Today's Date
Spouse/Partner Signature	Printed Name	Today's Date

THANK YOU for supporting St. Joseph's Villa!	Please return completed form to the St. Joseph's Villa Office of Advancement 8000 Brook Road, Richmond, VA 23227
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